

### **Executive Director Report**

Although 2011 was punctuated with Tropical Storm Irene, followed by rain every other day throughout the fall, the season up to that point was going along very well. Our large events were full, the weather was cooperative, and despite a few falls, there were no major injuries.

Our first ever Hunter Derby held in conjunction with the August Hunter Jumper show was a success and many spectators enjoyed a Luau while watching. We are sure this event will be even bigger next year based on all the positive feedback we received. The Team Jumper Challenge, in its third year, was well attended and once again the weather held, leaving lots of folks watching the jumping and having lobsters and fresh corn.

GMHA continues to work closely with two non-profits, the Susan G. Komen Foundaton and High Horses Therapeutic Riding Program. In July, we held a benefit show in conjunction with High Horses, and the Ride for the Cure pleasure trail ride was held again in October. Both events brought some new faces to GMHA and were a win-win for all those involved. The Ride for the Cure raised over \$60,000 for breast cancer research.

With our Trail Coordinator retiring this year, we had some staff changes which required a good deal of on the job training. Learning as you go here at GMHA is something that we have all had to do, but when you're in the midst of running events, it can be challenging. Ellen Tully, who doubles as our book-keeper, and Cyndy Kozara, who also manages our trail easement program have divided up trail related duties. They have become proficient in managing trail rides, trail maintenance, and communication with land owners, trail stewards, and land ambassadors.

Also new for the 2011 season was our Office Manager, Robin O'Farrell. Starting in March, just before things went into full swing, I worried about her reaction to the ferocious pace managing phones constantly ringing, assigning intern schedules, visitor requests, overseeing and ordering supplies and office equipment, to say nothing of the weekly demands of backing up our event managers. She not only helped us get through each week successfully, she implemented new efficiencies and organizational improvements that helped to reduce costs at the same time.

The Cross County Upgrade Project, which began as a new idea early in 2011, is nearing completion. New footing, improved tracks, and drainage in key places will help provide safer, dryer and firmer tracks for all our members using our grounds, fields and trails. In addition, a host of new portable jumps and several new jump complexes will be ready to welcome eventers and other riders in 2012. The new course work will allow us

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### Executive Director Report Continued...

to add an intermediate division to our August Horse trials next year. Hats off to the committee (Jen Eddy, Susan Merle- Smith, Janine McClain, Jamie Fields, Laurie Hudson, and Jane Hamlin) who have worked diligently to both fundraise and plan this project.

We succeeded in meeting our goals for 2011 which haven't changed much from last year. What does change annually are some of the ways we reach those goals.

#### 1. Present a positive first impression to all visitors

For 2011, we installed a new fence along our main parking area, purchased a new sign and plantings along with new flags, and purchased a new tractor which has increased our productivity on grounds work. We expanded our commitment to increased safety by implementing our new helmet policy, and clearing warm up areas of riders as they were being serviced by our grounds staff.

# 2. Successfully complete a well run, efficient show season

Our large events were full to over flowing, consistent with recent years. We instituted an online survey tool to obtain competitor feedback following each event which replaced our hard copy forms. Over 536 competitors responded and 94% of those completing the form indicated a good or very good rating.

Staff met to identify new ways to reach out to recruit more volunteers which resulted in our business volunteer program and new recruits from nearby colleges. We are in the process of using our new online survey tool to reach out to our volunteers and get their feed back.

To help encourage participation in our well known Junior Horsemanship Clinic, we had a grant from the Chichester Foundation that supported many youth attending the clinic. The grant also provided scholarships to working students and several competition scholarships. To support our hard working staff through the busy season, we made it possible to have some regular days off that allowed for welcomed breaks.

#### 3. Increase our fiscal stability

Our annual fund fell slightly short of our goal for the year but we managed to hold expenses and would have ended the year within our proposed budget had it not been for tropical storm Irene. After the storm hit, we quickly shifted gears into major fundraising efforts and managing the re-construction work. We also had three volunteer work days with over 80 people helping us clean up. With the tremendous outpouring of support from so many, we have ended the year with a strong cash position that will be required to fund the clean up work. Thanks to all who have helped.

For the third year in a row, we have gained 200 new members bringing our total of individual and family members to nearly 1200. Our business memberships have also grown resulting in a total nearing 50. During this year, we have applied for 13 grants and have received 6 totaling \$46,000. We also re-established GMHA's planned giving program, which resulted in the creation of our Silver Stirrup Legacy Society. This allows us to formally recognize individuals who have made legacy gifts in the form of trusts or other financial vehicles. We will be promoting this program in the future to help grow our financial investments.

#### 4. Increase access to and use of trails

Increasing access to and use of trails was the focus of many hours of hard work by our staff, board members, volunteers and landowners. The completion of the East Hill conservation and easement project (70 acres of land conserved at the corner of Morgan Hill and Route 106) was the biggest, most impactful project of the year, and in addition, we secured 4 new easements and began negotiations on 8 more. Our process for maintaining trails is well organized and thanks to our volunteers and others, we have kept most trails clear and safe for our members throughout a challenging year.

It is so clear to me just how important all our membership support has been this year. On behalf of the board and staff, thank you for your generous gifts, hard work and patience. I'm looking forward to seeing you next season, and as always, stop in to say hi if you can.

# 2011 Annual Fund Donors

Anonymous Elise Ames

Bob & Teta Anderson

Ky Anderson

Howard & Carol Anderson

Keith Angstadt David Angus Henry Arundale Stephanie Baer Jill Barber-Helmer

Erin Barrett

Brenda Barthelemy

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Jane Bryden Judith Buechner Penny Butler

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Eric & Jessica Johnson

Erika Johnson & Hannah Nichols

Nancy Johnson Ray Johnson Linda Johnson

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#### 2011 Annual Fund Donors Continued...

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Holly Willard & Tom Falzareno

Jack & Beverly Schofield

2011 Annual Fund Donors Continued...

Bob & Janet Williamson Gail Wong Woodstock Folk Art Woodstock Rotary Club Jeanne & John Woodward-Poor Lana Wright

# 2011 Membership **Statistics**

#### Membership by Category:

**Business Members** 46 Individual 682 Lifetime 161 **Family** 538 **Junior** 88 Friends & Supporters 15

**Total Members** 1530

#### **New Members:**

198 new members were added in 2011.

### Thanks to all who helped us celebrate

40th Anniversary

### **Dressage Days**

We look forward to another great year of dressage competition in 2012!

# Cross-Country Upgrade Project Donors

Randy & Augusta Ayer

Susan Banta

Leslie Bartolotti

Lauren Bigelow

Linda Bland

John Bourgoin

Amy Bresky

Lesley Brown

Ashley Brunelle

Shannon Buskey

Barbara Cassani

Laurie & John Chester

Susanna Colloredo-Mansfeld

Katherine Cooper

Tremaine Cooper

Robert Costello

Schuyler Cowan

Sidney Craven

Greg & Catherine Crockett

Susanne Csongor-Lichten

Gayle Davis

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Celia Donovan

Iennifer Donovan

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Marcia Kulak

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Ashley MacVaugh

Barbara Marks



Michele Marrin

Betsy Medinger

Susan Merle-Smith

John Ohaus

Michael Page

Ann Pembroke

Annie Penfield

Louisa (Wezo) Pierson

Lucy Pingree

Robert Piro

Janine Preece-McClain

John Pyne

Nancy Reale

Susanne Richey

**Judith Richter** 

Caroline & Ted Robbins

Cristin Roby

Meredith Scarlet

Madge Shafmaster

Josselyn Besse Shaughnessy

David Smith

Sarah Spencer

Ruth Sudduth

Diane Thompson

Sofie Van Olmen

Lauren Waite

Paula Wehde

Mary Winants

Jeanne Woodward-Poor

George Yered

Nancy Ziegler

#### **GMHA Board**

President: Jack Schofield Vice President: Jennifer Eddy Secretary: Ray Johnson Treasurer: Janet Mayberry

#### **Directors:**

Paula Waters

Terri Satterlee

Anne Hennessey

Lisanne Dorion

Reese Brown

Jennifer Eddy

Jamie Fields

**Eric Johnson** 

Sarah Contois

Jack Schofield

Liz Gesler

Ruth Kennedy Sudduth

Ray Johnson

Walter Davis III

Carol Savage

#### **GMHA Staff**

Marty Hunt,

**Executive Director** 

Karey Waters,

**Events & Communications** 

Manager

Molly Hutchins,

**Eventing & Marketing** 

Manager

Robin O'Farrell,

Office Manager

Ellen Tully,

**Bookeeper & Trails** 

Coordinator

Cyndy Kozara,

Trails Preservation

Coordinator

Bruce Salls,

**Grounds Manager** 

## Scholarship Funds

GMHA is proud to say that scholarship funds were awarded to 23 young riders in four separate programs in 2011.

GMHA was very pleased to receive a grant from the Chichester DuPont Foundation for the continuation of our youth programs for our 2011 season. This money funded our Junior Horsemanship Clinic, Competition, and Working Student Scholarship Programs.

The Junior Horsemanship Clinic Scholarships were awarded to 13 riders in financial need, for a total of over \$8,500. Because of this scholarship money, these students were able to attend the Junior Horsemanship Clinic with their horses.

Five riders received Competition Scholarships from GMHA. These young riders used their awards in order to enter GMHA's competitions, giving them valuable experiences with their horses. Two working students gained valuable work experience spending the summer performing a variety of duties.

The Eileen Wilmot Scholarship, sponsored by Birch Hill Farm, was awarded to the top placing juniors or young riders in the Preliminary division at the August Horse Trials. Three riders- Lauren Mair, Jennifer Lyford, and Michael Hannaman- received a total of \$1500 to continue their equestrian pursuits with lessons or clinics.

### **Event Statistics**

Our disciplines by the numbers

our disciplines by the numbers						
<u>Discipline</u>	2011 # of Competitors	<u>2010</u>				
Eventing	699*	940				
* September Horse Trials cancelled due to Irene.						
Hunter/Jumper	705	709				
Pleasure Riding	171	273				
Horse Days Ride cancelled due to Irene.						
Driving	148+	188				
+ Fall Driving Classic cancelled due to Irene.						
Clinics	135	180				
Competitive Trail	186^	299				
^ 100/60/40-Mile Ride cancelled due to Irene.						
Dressage	622	542				

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# 2011 Volunteers

GMHA sincerely thanks all of our volunteers for their hard work this season.

Lee Alexander
Fiona Anderson
James & Joy Axten
Cindy Baehr
Anita Bailey
Jill Barber-Helmer
Beth Barna

Cindy & Michael Bateman

Cindy Baumann

Wendy & Doug Bejarano

Cynthia Bermudes

Ludy Biddle
Kelly Bragg
Andrea Brainard
Reese Brown
Ashley Brunelle
Roberta Bryant
Julie Burchstead
Nancy Butler
Stori Cadigan
Linda Carlson
Cynthia Catto
Ariel Channell
Disa Cheston
Patricia Christman

Elena & Irene Collins

Gavnor Coassin

Jeannette Cole

Paula Colt Joy Congdon Katherine Cooper Delia Cooper-Hall Schuyler Cowan Mary Ann Crandall

Marcy Daley
Dawn D'Angelillo
Lisa Davidson
Gayle Davis
Hilary DeAngelis
Jennifer DiNisco
Jennifer Dionne
Maya Dobush
Deborah Donahue
Lisanne Dorion

Eileen Duffy Scott Durkin

Tom, Jennifer & Dale Eddy Clarissa & Allegra Edelston

Jennifer Ehler

Tom & Katherine Erickson

Charlotte Faccio Ruth Ferland

Jamie, Emily & Maddy Fields

Frances Fleming

Nancy Folbre
Lily Foregger
Susan Foster
Lynn Freeman
Taryn Galliher
Joanna Garbisch
Nancy Gaynor
Barbara Gerstner

Liz Gesler

Linda Glock Alexandra Glover Ellin Goetz Irene Gold Jamie Gornall Wilson Groves Mary Gulbrandsen

Elizabeth Haartz & Walter Davis

Anne Hablitzel Taylor Hackett

Kathy Hall & Fred Weremey

Laurie Hall
June Hamel
Sarah Hamilton
Nell Hamlen
Catherine Hamlin
Anne Harper
Nancy Henderson
Susan & Eliza Henley
Anne Hennessey

Elizabeth Hinkley Meredith Hoag Jeanette Hogan

Cecilia Hoyt Joan Hudson Laurie Hudson Heidi Humphrey Mary Hutchins

Jean Hyde Virginia Iverson

Eric Johnson Linda Johnson Ray Johnson Susan Johnson Nancy Johnson

Suzanne & Robert Joyal

Debra Kappel Norma Katz Debbie Klene Nancy Kline

Susan & Alex Koso Elna Kuhlmann Chriss Kvinlaug Virginia Lancaster Susan Lathrop Linda Levitre Benjamin Lidofsky Catherine Lindsay Peter Littleton Barbara Maletz

Barbara Maletz
Margie Manner
Jacky Marston
Joyce Martin
Patricia Mattson
Kaley Maxfield
Janet Mayberry
Karen McCollom
Braeden & Jay McGarry

Susan Merle-Smith
Kristen Miller
Scott Monahan
Tim Murray
Klare Nevins
Deborah Ogden
Kathy Ordway

Jane Ashley Pakenham

Amy Palmer Kim Parsons Ann Pembroke

Continued on pg. 8...

Louise Duda

2011 Volunteers Continued...

Michele Perry

**Jeff Peterson** 

Mary Plummer

Sandy Porter-Bean

Bambi Prigel

Susan Provenzano

Kate Rakowski

Steve Read

Lin & Katie Reuther

Ed Reynolds Lucy Ring

Lindsay Robbins

Si Allen

Barbara Roberts

Cindy Rodd

Dinah Rojek

Linda Saba

Kiera & Ted Saggese

Jean Sangdahl

Terri Satterlee

Carol Savage

Lolly Savage

Mary Savidge

Virginia Schoen

**Jack Schofield** 

Susan Sellew

Joe Silva

Polly Smith

Victoria & Michele Southwick

Janet Spangler

Ron Stazick

Sue Strasen

Carol Stratton

Peggy Struhsacker

Ruth Sudduth

Kathy Theiss

Gail Torkelson

Cathy Turcotte

Sofie Van Olmen

Carolyn & Rolf Van Schaik

Paula & Dana Waters

Paula & Ava Wehde

Betty Welles

Melinda Weschler

Gail Williamson

Callie Willis

Allan Wirth

### Donors to Other Funds

Thanks to all who have donated to the trail maintenance fund, East Hill Project, Enjoy the Ride Walkway, or made a general donation.

Lee Alexander

Deborah Alperstein

Murphy Baker

Nancy Beacon

Helmut Boehme

Amy Bresky

Michelin Carroll

**Jocelyn Cascio** 

Catherine (CeCe) Christenson

Friends of Judy Cummings

Ed DiPitro

Dottie & George Dorion

Mr & Mrs. Edward E Emerson, Ir

Jennifer Ferree

Jamie Fields

Linda Gaeta

Gallery on the Green

Ioanna Garbisch

Ioe Gitterman

Denis Glaccum

Nathaniel Grew

Robin Groves

Elizabeth Haartz & Walter Davis

Nancy Haggerty

Jane Hamlin

Sally Herring

James Jaeger

Carol Jarmy

**Dudley Johnson** Ray Johnson

Nancy Kline

Mary Ann Laning

**Bob Lewis** 

Beverly Maselli

Friends of Gail McLaughlin

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Sandra Mowry

Tim Murray

Frederick Muzi

Jane Pincus

Patricia Polk

Dr. Daniel Rice III

Susanne Richev

Karin Sanborn

Terri Satterlee

Catherine Shively

Sandy Silva

Larry Smith

Christina (CJ) Stumpf

Dr. Peter Swift & Diana McCargo

Gordon & Robin Troy

Betsy Van Gemeren

VERDA

Dana & Paula Waters

**Julie Wheeler** 

Lana Wright

GMHA extends our sincere thanks to those who made in-kind donations this year.

We apologize if any names were accidentally omitted from this report.

Congratulations to Barbara Maletz, GMHA's 2011 Volunteer of the Year!

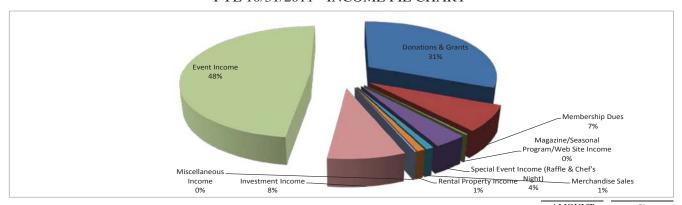
# The GMHA Financial Picture

from A.M. Peisch & Company

#### ANALYSIS OF REVENUE SOURCES

#### -----UNAUDITED-----

#### FYE 10/31/2011 - INCOME PIE CHART

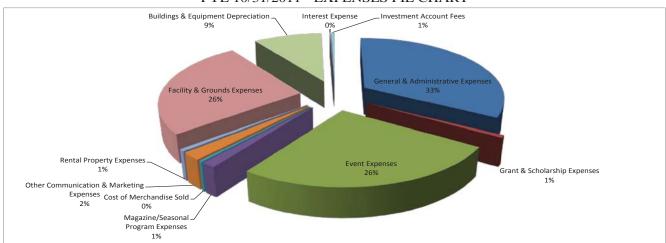


			AMOUNT	%
	FYE 10/31/11	FYE 10/31/10	CHANGE	CHANGE
Donations & Grants	\$501,777	\$111,977	\$389,800	348.11%
Membership Dues	117,062	108,811	\$8,251	7.58%
Magazine/Seasonal Program/Web Site Income	3,963	7,845	(\$3,882)	-49.48%
Special Event Income (Raffle & Chef's Night)	56,736	45,450	\$11,286	24.83%
Merchandise Sales	13,188	7,028	\$6,160	87.65%
Rental Property Income	13,612	17,651	(\$4,039)	-22.88%
Miscellaneous Income	3,135	2,420	\$715	29.55%
Investment Income	129,011	47,647	\$81,364	170.76%
Event Income	773,302	840,739	(\$67,437)	-8.02%
- TOTAL -	\$1,611,786	\$1,189,568	\$422,218	35.49%

#### ANALYSIS OF EXPENSES

#### -----UNAUDITED-----

#### FYE 10/31/2011 - EXPENSES PIE CHART



	FYE 10/31/11	FYE 10/31/10	AMOUNT CHANGE	% CHANGE
General & Administrative Expenses	\$479,897	\$496,992	(\$17,095)	-3.44%
Grant & Scholarship Expenses	9,515	4,488	\$5,027	112.01%
Event Expenses	379,613	383,565	(\$3,952)	-1.03%
Magazine/Seasonal Program Expenses	20,179	20,161	\$18	0.09%
Cost of Merchandise Sold	5,543	6,498	(\$955)	-14.69%
Other Communication & Marketing Expenses	29,286	44,560	(\$15,274)	-34.28%
Rental Property Expenses	8,913	14,982	(\$6,069)	-40.51%
Facility & Grounds Expenses	377,628	199,181	\$178,447	89.59%
Buildings & Equipment Depreciation	135,000	131,809	\$3,191	2.42%
Interest Expense	1,454	3,113	(\$1,659)	-53.29%
Investment Account Fees	6,592	7,477	(\$885)	-11.84%
- TOTAL -	\$1,453,619	\$1,312,826	\$140,793	10.72%

# Donors to the Post-Irene Rebuilding Fund

On August 28, 2011 Tropical Storm Irene hit the GMHA grounds, causing massive flooding and destruction. GMHA thanks the many friends and supporters who have donated to restoring our barns and grounds!

Anonymous Linda Adler Chris Africa Cornelia Agnew Lee Alexander Janice Allen

American Connemara Pony Society

Suzanne Ames

Carol & Howard Anderson

Tucker Anderson
Diane Andrews
Keith Angstadt
David Angus
Lucy Archamboult
Katherine B. Arthaud

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Sandra Bennett
Roberta Berry
Don Bishop
Karen Bishop
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Amy Borner

Amy Bresky
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Diane Brosious
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Ashley Brunelle
Jane Bryden
Leonilda Burke

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Linda Cabot

Catherine Campbell
Cindy Canace
Rita Cardinal
Joseph Carrara
Kim Caruso
Jocelyn Cascio

Claudia Centomini Deborah Chandler Deborah Ciolfi Karen Clark

Patricia (Tricia) Coffey

Joy Congdon Anne Conlin Karen Contryman Timothy Cook Robert Costello Margaret Coulter Cheryl Cox

Andrew Cole

Mary Ann Crandall

Mary Crowe

Carleen Crummett Linda Dahlgren Alexandra Dane Elizabeth (Lisa) Darden

Sally Davenport

Caroline Davidson

Jeryl Davis

Walter Davis II & Betz Haartz

Katherine Day Hilary DeAngelis Andrea Demayo Dianna Dennis Katherine Desantis Patricia (Trish) Domigan

Elizabeth Dow Eleanor Drew

Moore County Driving Club

Melissa Drye Rochelle Duboff William Dunn Scott Durkin

Alison Eastman-Lawler Gudrun Eriksson Barbara Estey

John Evers

Katharine Feehery Shirley & Robert Fenner

Elizabeth Ferber Barbara Fitch Nancy Folbre
Patricia Fredette
Andrea Gallagher
Donna Gawron
Linda Gellis
Larry Geoghegan

John & Pam Gerstmayr Barbara Gerstner Marla Gidlow Pat Gilbert Irene Given

Terry & Ronald Glendinning

Helene Goldberger Pam Goldfield Martha Goodale Suzi & Jim Gornall

Denis Glaccum

Alex Greene Mary Gulbrandsen

Sarah Guy

Jane Hamlin

Nancy & Rick Haggerty

Laurie Hall Kathleen Hall Fiona Hamersley Deborah M. Hamilton Debbie B Hamilton

John Haney Lisa Hankin Nancy Hathaway Joanne Hawks Honora Haynes Lou & David Heft Brett Hellerman

James & Barbara Hemstreet

Anne Hennessey Sally Herring

Harold & Betsy Hestnes Wendy Higginson

Peter Hill

Bettina Hinckley Mindy Hinsdale George Hoag

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Philip Hodge Amy Hoffman

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Dane Kendall
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Lawrence & Kate Knowles

Eileen Koch McKenzie Krawczyk Robert Krist

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Daniel Langan
Mary Anne Laning
Joanna & Bill Lasher
Suzanne Leblanc
Louise Lester
Mary Letwin
Benjamin Lidofsky
Virginia Lisai

Marianne Lorenzen

Peter MacEwen & Elizabeth

Rhinelander Robin Mahon Beverly Major

Ian Lord

Barbara & William Maletz

Robin Malkasian Emily Malpino Joan Mansfield Marilyn Mariano Karen Marlin Peter Martin Kim Mastrianni Emily Matthews

Janet Mayberry & David Laughlin

Karen McBrine Sharon McCarthy Karen McCollom Donna McNulty Carol Metayer Marion Miller Virginia Mills Jeffrey Milne Sylvia Miskoe Scott Monahan

Richard & Risa Moon Shona Mossey-Lothrop

Teresa Murphy Susan Murphy Frederick Muzi Charlotte Nagle Nancy Nash

Nancy Nash National Life Group Miriam Nelson Pat Nichole

Sandy Niles Claire-Ann Oakley Martha (Patsy) O'Brien

Cristin O'Hara Kathryn Olbrych

Catherine Oldham-Creamer

Rowan O'Riley Margaret Otzel Edith Overly Pierre Paradis Barbara Peck

Judith & Robert Pelis H. Bradlee Perry Susan Perry Brett Piercy

Crystal Piffath

Carolyn Pope Melinda Poss Holly Pulsifer Barbara Putnam Susan Pyke Mickey Rathbun Jiffy Read -Caffrey Lelo Reeves-Curtis Susan Reinheimer Marla Renius Michele Rennie Dr. Daniel Rice III Charles Richey Susanne Richey Karl Riotte

Gail Robinson, DVM Rocky Knoll Stables, Inc.

Christina Rohan Cindy Ross Robert Rossetti Cathy Rousse

Ward & Thelma Rowley
Jamie Rutledge-Eaton
Elizabeth Ryckewaert

Linda Ryder Karen Sargent Carol Savage

Mary & Dave Savidge Virginia & David Schoen Jack & Beverly Schofield

Lucy Schreuer H. Jerry Schurink Seabrook Foundation Reva Seybolt

Carole Shields
Catherine Shively
Sally Smith
Anna Smith
Laura Smith
Nancy Soneson

Carla Sharp

Sheila St Hilaire Sandy & Brittany Stamp Elizabeth Stanley, VMD

Rebecca Stech
Bonnie Stedt
Frederica Steinberg
Mary Stewart
Christine Stiller

Helen & Rosanne Stone

Elizabeth Stowell Carol Stratton Leslie Sullivan Ann Sullivan Jennifer Sullivan Chacea Sundman

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Rebuilding Fund Donors Continued...

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# Reduce Your Taxes with a Year-end Planned Gift!

This spring, GMHA introduced its planned giving initiative, joining a multitude of non-profits seeking ways to assure long-term financial stability. For this reason, we are reminding our members of an important incentive for charitable giving, which will end on December 31, 2011.

Last December, Congress extended the Charitable IRA provision as part of the Tax Relief, Unemployment Insurance Reauthorization and Job Creation Act of 2010, allowing distributions to be transferred tax-free from IRAs to charities through 2011. The

provision provides an exclusion from gross income for certain distributions of up to \$100,000 from a traditional individual retirement account (IRA), which would otherwise be included in income.

If you own an IRA, you can now arrange through your plan provider a withdrawal from your IRA to one or more charities up to \$100,000. This

type of transfer does not count as an income tax deduction for federal income tax; however, the law enables you to satisfy your minimum required distribution through benefiting qualified charities, like GMHA.

To take advantage of the new law, you must be  $70 \frac{1}{2}$  or older when the transfer is made, and the gift must be made from an IRA; no other retire-

ment plans qualify, such as 401(k), 403(b) or SEP (Simplified Employee Pension) accounts. IRA rollover transfers are not available for planned gifts such as charitable remainder trusts or gift annuities. Your gift must come to GMHA outright. The administrator of your IRA plan can provide you with a special form to make this request and will send the actual distribution to us.

Act now, if you haven't already, and discuss this source of tax-advantaged funds with your financial and tax advisors. It's a great way to support GMHA and makes good financial sense for you!



Note: IRA administrators do not always include the donor's name on distribution checks. We ask that you send GMHA a copy of your letter of instruction from you to your plan provider or in some other way notify GMHA in advance so that we will be able to identify your gift. Thank you!

— Cyndy Kozara